

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

January 26, 2001

REGISTRATION NO.: 23962 BOOK: 85 PAGE: 262
BONDS ISSUED BY: Excelsior Springs 40 School District
AMOUNT OF ISSUE: \$4,000,985.10 COUNTY: of Clay
DATE OF ISSUE: January 1, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring, constructing, improving and equipping school facilities including without limitation (a) constructing, furnishing and equipping a performing arts center, a sports complex and a vocational career center, (b) acquiring any necessary land to build the performing arts center, the sports complex or the vocational career center, and (c) improving and renovating its existing school facilities

Rate of Interest	Amount	Maturity
4.250%	\$ 25,000.00	03/01/2003
4.250%	25,000.00	03/01/2004
4.250%	25,000.00	03/01/2005
4.250%	25,000.00	03/01/2006
4.250%	25,000.00	03/01/2007
4.250%	25,000.00	03/01/2008
4.150%	25,000.00	03/01/2009
4.250%	35,000.00	03/01/2010
4.625%	40,985.10	03/01/2011 **
4.400%	100,000.00	03/01/2012
4.500%	130,000.00	03/01/2013
4.600%	165,000.00	03/01/2014
4.700%	175,000.00	03/01/2015
5.750%	230,000.00	03/01/2016
4.850%	265,000.00	03/01/2017
4.900%	850,000.00	03/01/2018
5.000%	895,000.00	03/01/2019
5.000%	940,000.00	03/01/2020

ARE BONDS CALLABLE: Current interest bonds maturing on and after March 1, 2009 may be redeemed on and after March 1, 2008 (without premium).
Capital appreciation bonds do not contain a call provision
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Kansas City, Missouri
PURCHASE PRICE: \$3,971,110.16
INTEREST RATE: 5.0104%
ASSESSED VALUATION: \$136,145,652
INDEBTEDNESS: (Including this issue) \$18,335,000
NOTICE OF ELECTION: Published one newspaper October 24 and November 3, 2000; second newspaper October 26 and November 2, 2000
DATE OF ELECTION: November 7, 2000
ELECTION RESULTS: Yes...3,892; No...2,426
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds